# Canadian Baptists of Ontario and Quebec

**Donation of Canadian Securities Advice**

**Section 1** (To be completed by the delivering institution)

Please be advised that the following transfer is to be made to the Canadian

Baptists of Ontario and Quebec (CBOQ) Restricted Account No: 425-58316-14).

We have also assigned ownership to ScotiaMcLeod. Upon receipt the security(ies)

will be valued as of the close of trading on the date they are received.

A tax receipt will be issued to the donor for this amount.

Name of donor: XXXX Daytime phone no: XXXX

Email Address: XXXX

Address: XXXX

Brokerage Firm: XXXX Account no: XXXX

Broker’s Name: Broker’s no: Phone: XXXX

Fax: XXXX Date of transfer: XXXXOptional

Name of security: XXXX (Symbol: XXX) Where traded: XXX

No. of shares: XXXX CUSIP no: Class of shares:

Contact: XXXX

By this signature I hereby instruct my broker to effect transfer to the CBOQ Restricted Account No. 425-58316-14. An income tax receipt will be issued for the market value on the date of receipt. I further instruct CBOQ to:

* Retain or sell the shares at their discretion and use the funds for the following designated purpose:
* Sell the shares and distribute the net cash value to: Bridle Trail Baptist Church, 10 Waterbridge Lane, Unionville

## Signature: XXXX Name : XXXX Date: XXXX

## Please fax or email a copy of this form to Lanita Rozario (email [lanita.rozario@scotiawealth.com](mailto:lanita.rozario@scotiawealth.com)) of Scotia McLeod at (416) 865-6448, and to CBOQ Attn: Peris Kamotho (email [pkmato@baptist.ca](file:///C:\Users\Cary\Documents\Personal\Church\deacon\Treasurer\pkmato@baptist.ca)) at (416) 622-2308.

## Section 2 (To be completed by ScotiaMcLeod) Contact name: Matt Horan c/o Lanita Rozario

## Tel: (416) 865-6444 Fax: (416) 865-6448

Dealer Code: 9155 Rep Code: M88 FINS: T085

Market value at date of receipt of notification (for tax purposes): $

Net cash value after sale: $ Date of sale:

## Signature: Name : Date: